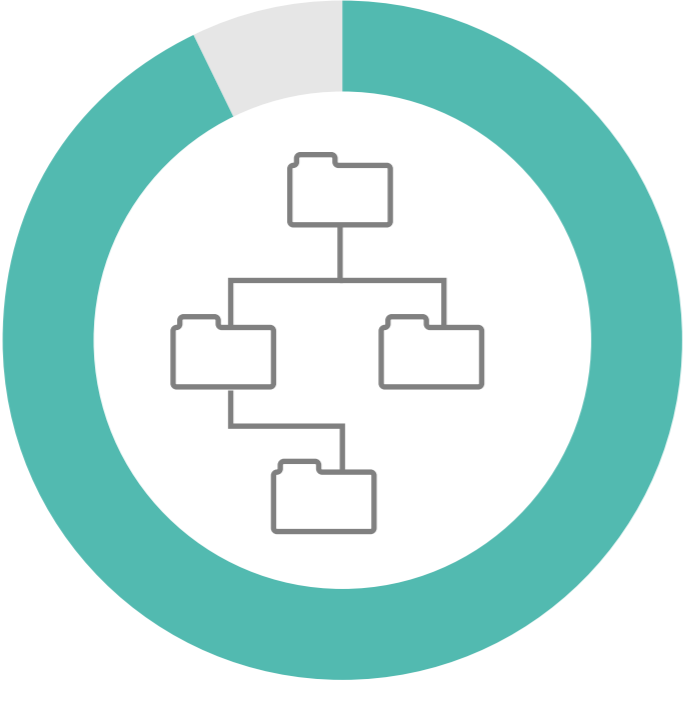


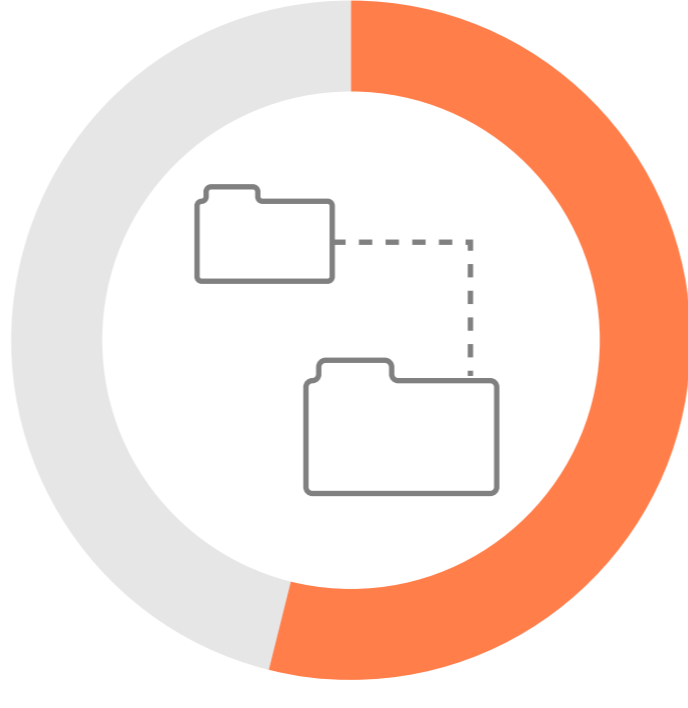
DIGITAL DOCUMENT MANAGEMENT FOR FINANCE

OVERCOMING OBSTACLES TO DIGITAL TRANSFORMATION

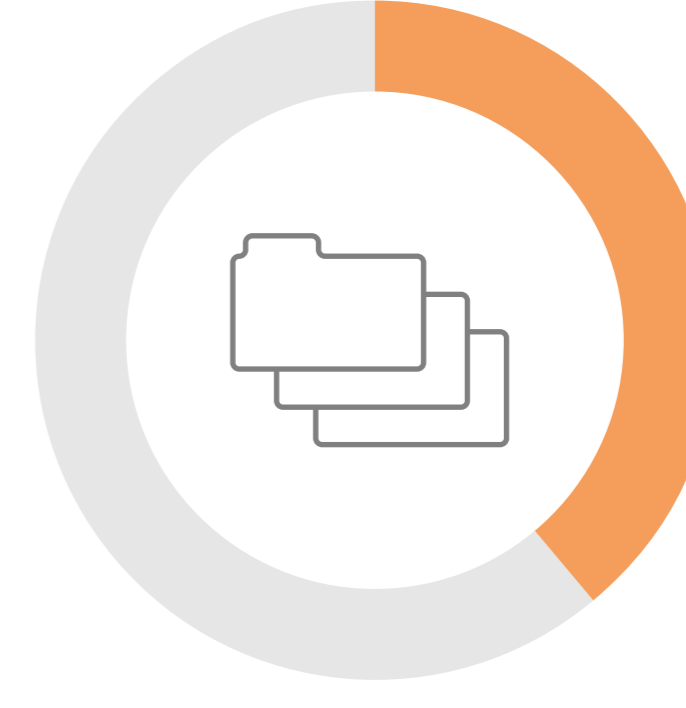
We asked FinTechs and banks, how do you use document management systems to work with documents and data?



93% use some form of digital solution to manage workflows

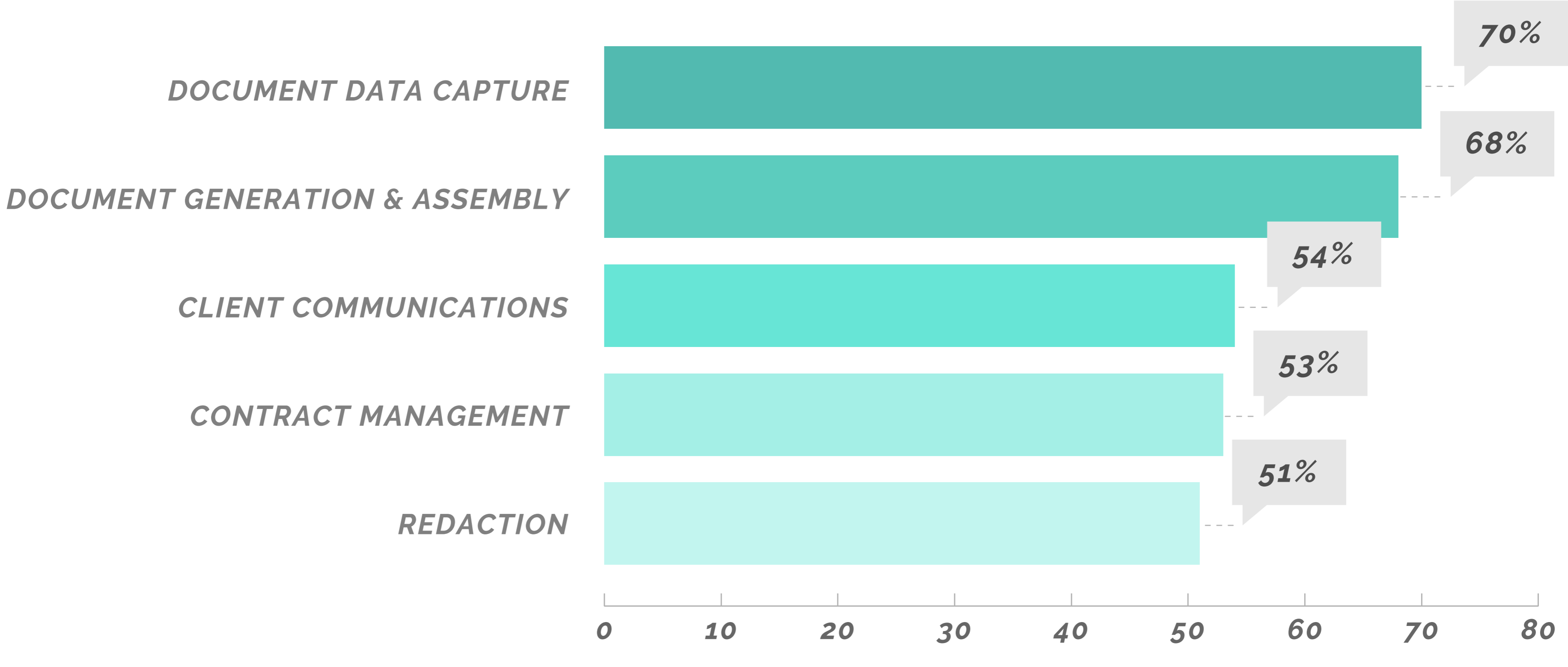


54% of financial organizations leverage a third-party solution

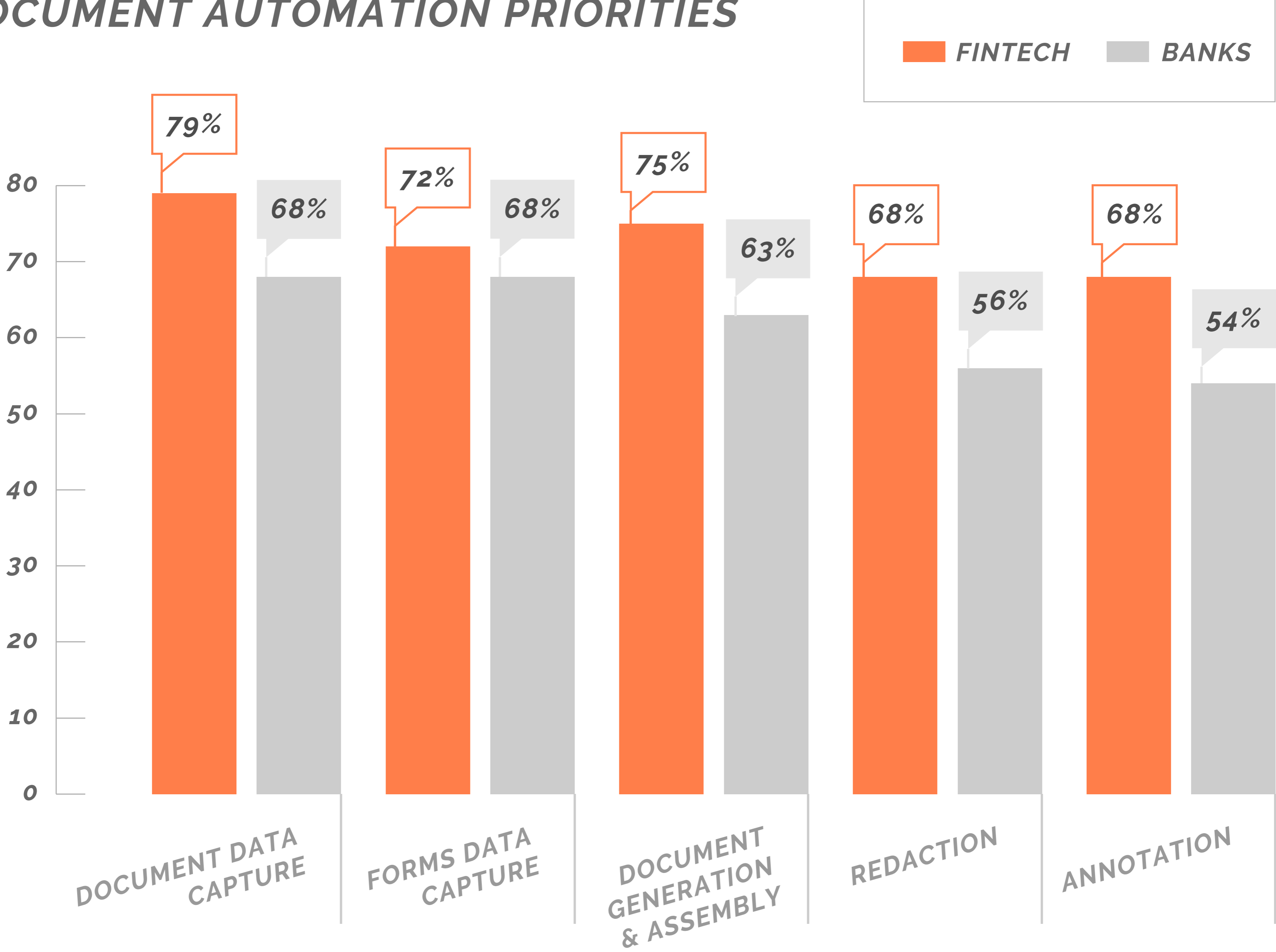


39% of financial organizations use a legacy, in-house digital document management solution

TASKS STILL COMPLETED MANUALLY

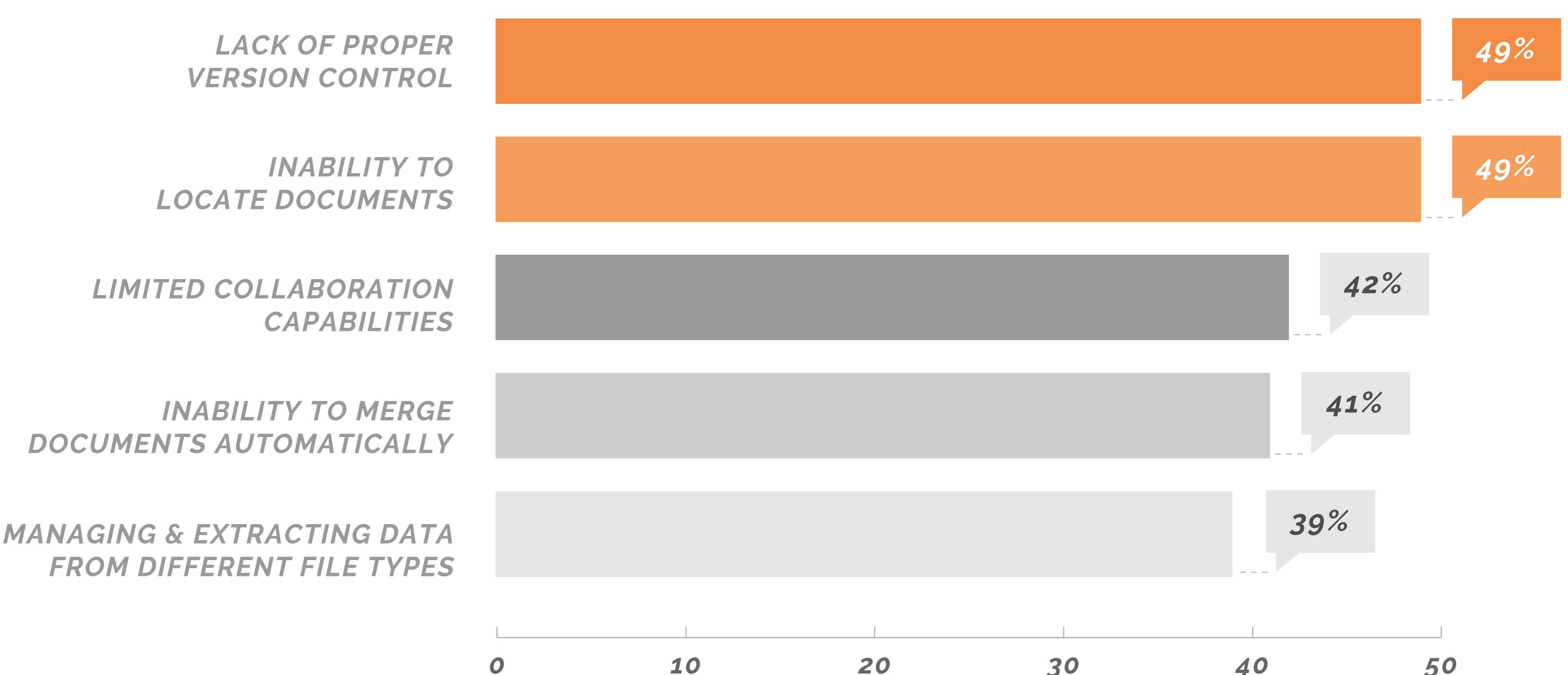


DOCUMENT AUTOMATION PRIORITIES



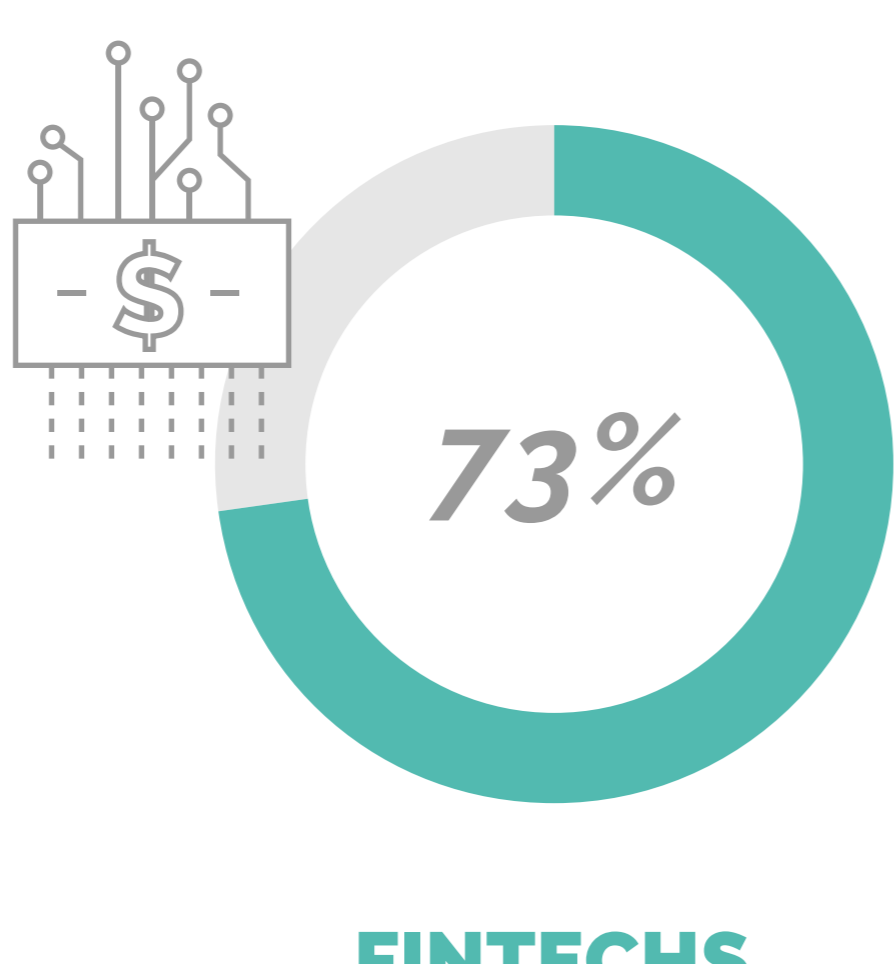
FinTechs and banks are planning to automate additional processes in the next 2-3 years.

TOP PRODUCTIVITY CHALLENGES

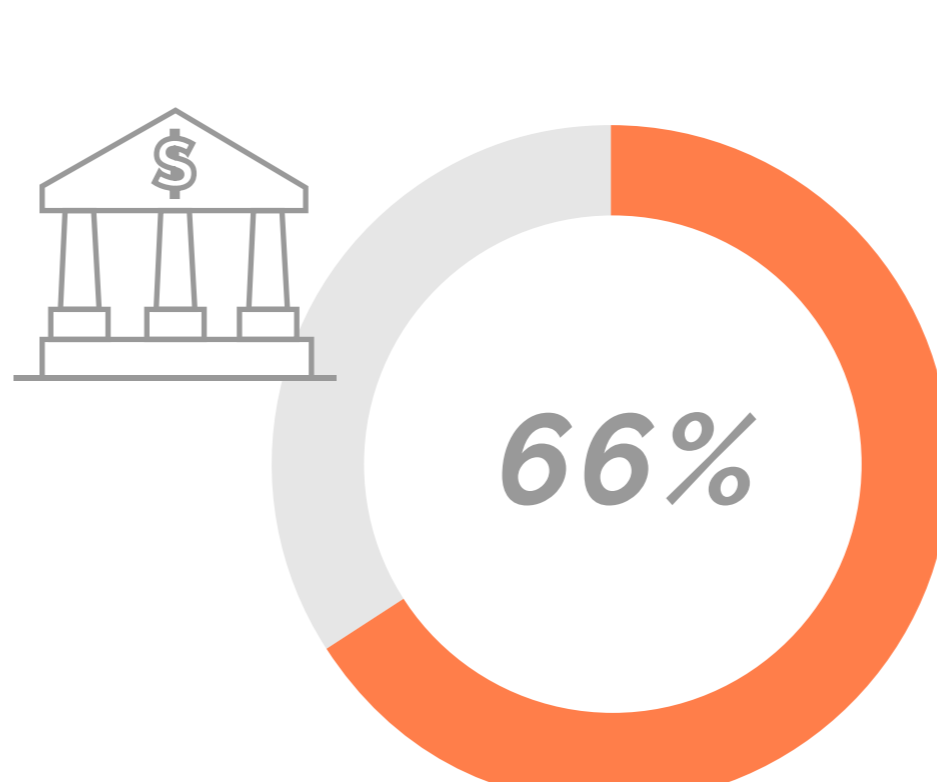


FinTechs and banks can make significant productivity gains by partnering with the right third-party vendors.

AUTOMATION IS UNDERWAY



FINTECHS



BANKS

...have artificial intelligence (AI) and robotic process automation (RPA) technology in place for 3 or more internal processes.

See additional survey results and learn how the financial industry is extending the benefits of digital document management in our [whitepaper](#).

ABOUT THE RESOURCE

- A survey conducted by Finovate and Informa Engage on behalf of Accusoft
- Data was collected between July 15, 2021 and October 23, 2021.
- 124 completed surveys were submitted.
- Methodology, data collection, and analysis conforms to accepted marketing research methods, practices, and procedures.