



APIS & SDKS for Fintech Solutions

Integrate document viewing, collaboration, data capture, and processing tools into your financial software.

The Challenge

FinTech solutions are changing the landscape of financial services. Banks and investment firms alike are transitioning from physical file collaboration and storage to digital processes and platforms. Digital transformation is becoming a primary focus for finance professionals, only amplified by the current state of the world. Finance professionals need the ability to process big data, make informed decisions based on calculated risk, and assess these risks against real outcomes like loan default predictions or customer churn. Security is also paramount for these professionals, and FinTech solutions must make all of these considerations a priority. While these facts are no surprise, many financial professionals are still using email and third-party document processing tools to collaborate on sensitive data. FinTech solutions can solve this productivity and security challenge by adding document viewing and collaboration tools into their applications.

The Solution

APIs and SDKs are efficient tools that provide innovative functionality to developers and product engineers. With toolkits that specialize in document viewing, form processing, data capture, OCR, search, and more, FinTech solutions can solve the challenges financial professionals are facing with digital document viewing, collaboration, and data capture. Enhance evolving FinTech applications with essential document management foundations. By integrating a document viewer or document processing toolkit, FinTech developers can streamline their sprint work and focus on valuable projects, without spending time and energy to maintain these core foundations on their own.



The products are easily customizable, but also work together. We're definitely getting our money's worth with PrizmDoc Viewer and ImageGear. Together, these two integrations fit our needs perfectly.



**— John Steele,
President & CPO,
Cirrus Secure**

Key Benefits



Support 100+ File Types

Enable your end-users to view 100+ file types without native applications to streamline credit applications, loan origination, investment portfolio work, and more.



Secure XLSX Files

Secure your intellectual property by removing end-user access to proprietary source files, encrypting the data, and hosting it securely in your own environments.



Capture Information

Update and manage every aspect of business using our OCR and data capture technology that identifies form fields, creates searchable documents, and captures data.



Convert Files and Consolidate Data

Empower your users to convert or consolidate files including emails, texts, Word documents, images, and more into a PDF.



Collaborate on Files Efficiently

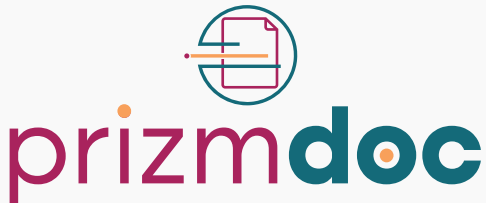
Give your users the ability to securely view, annotate, and redact information on documents directly inside your application.



Automate Workflow Processes

Communicate and collaborate with internal and external stakeholders on credit applications, loan documents, investments, and more.

Key Products



Streamline collaboration efforts and deliver secure document processing capabilities with annotation, redaction, document assembly and automation, user access, version control, eSignature, and more under a single, customizable framework.



Enhance your application with image processing for all file types. Clean up images, process through ImageGear's OCR engine, and provide your employees searchable files in a standardized format.

Ready to get started?

Set up a meeting with an expert today.
www.accusoft.com/contact-us